# REPORTING FOR E-PLEDGE COORDINATORS



- 1. Log in to your e-Pledge portal.
- 2. Scroll to the bottom of your Home Page. Click the e-Pledge Coordinator button.



3. You will then be directed to the e-Pledge Coordinator home page.



#### Welcome e-Pledge Coordinators,

United Way of Greater Richmond & Petersburg's workplace campaigns are about bringing people together where they work to tackle our community's most challenging issues – because no one person or organization can do it alone.

Campaign Resources. Click on the Campaign Resources link to access tools for starting, strengthening and sustaining your workplace campaign.

Campaign Status. Click on the Campaign Status link to see your overall results.

Reports. Click on the Reports link to obtain detailed information for your campaign

4. Click "Campaign Status" for a quick overview of your current campaign.

### CAMPAIGN STATUS

Name	Total	Goal	# Emps	# Donors	Participation Rate	# Responses	% Responses	Average Gift	Gift per Capita
"Company Name"	\$0.00	\$0.00	0	0	0%	0	0%	\$0.00	\$0.00

5. Click "Reports" to access the following:

## **REPORTS TO RUN**



6. Choose your report, then click Submit. The report will be listed under Reports to Download.

#### REPORTS TO DOWNLOAD

In order to download a report, right-click the link and save the report on your computer. Reports are available for 60 days

