Andrew Anderson

Return Level: Basic

Interview Notes:

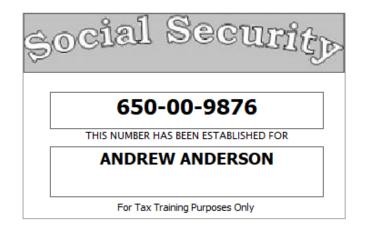
- · Andrew lives with his mother. He was not a student at all in 2025.
- · Andrew lives with his mother, Beth, and she pays all the house bills.
- · Andrew works part time at a hotel as a front desk clerk.

Andrew also reports having an Identity Protection PIN: 446320

Andrew would like to receive any refund via direct deposit and provided his bank account information via a check from his checking account.

NOTE: To conserve paper, only pages 1-3 of the intake form were printed.

Driver's License (Tax Training Only) License No. 20251209103310 Name and Address ANDREW ANDERSON 156 WISTAR WAY ASHLAND, VA 23005 Birth Date 12/02/2006 Issue Date 11/20/2025 Expiration Date 12/02/2030



ANDREW ANDERSON 156 WISTAR WAY ASHLAND, VA 23005	1234
PAY TO THEORDER OF	DOLLARS
Your Bank Address City, State ZIP	
For	

a. E	imployee's social security number 650-00-9876	OMB No		ave. accurate, AST! Use	IRS E	file	Visit the IRS website at www.irs.gov/efile		
b. Employer identification number (EIN)		1. Wages, tips	, other comper	sation	2. Federal in	2. Federal income tax withheld			
76-4004683		\$11,270.24				\$173.10			
c. Employer's name, address,and ZIP code			3. Social security wages \$11,270.24			4. Social sec	4. Social security tax withheld 698.75		
SMH HOTEL GROUP			5. Medicare wages and tips			6. Medicare	6. Medicare tax withheld		
8000 HOLLADAY DRIV	_		\$11,270.24				163.42		
PITTSBURGH, PA 15222		7. Social security tips			8. Allocated	8. Allocated tips			
d. Control number			9.			10. Dependa	ant care benefits		
e. Employee's first name and in Employee's address and ZIP		Suff.	11. Nonqualified	d plans		12a. See inst	ructions for box 12		
Andrew Anderson 156 Wistar Way Ashland, VA 23005		13, Statutory Retirement Third-party Employee Plan sick pay			12b.	12b.			
		14. Other			12c.				
					12d.	12d.			
15. State Employer's state ID of S4764004683		c. 17. St	tate income tax	18. Local wage	es, tips, etc.	19. Local income	tax 20. Locality name		
		1							
W-2 Wage and Tax Statement Copy B - To Be FIled With Employee's FEDERAL Tax Return. This information is being furnished to the Internal Revenue Service.									

		CORREC	CTED (if checked)			
PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.		Payer's RTN (optional)	OMB No	o. 1545-0112		
YOUR BANK 523 MONEY STREET RICHMOND, VA 23226			Form 10	099-INT	Interest Income	
		1 Interest income	(Rev. J	lanuary, 2022)		
		\$148.00	For c	alendar Year		
			\$140.00	2		
		2 Early withdrawal penalty			Сору В	
PAYER'S TIN RECIPIENT'S TIN			25.00			For Recipient
55-1234567	650-00-9876	3 Interest on US Savings Bonds and Treas. obligations			Tor Recipient	
RECIPIENT'S name Street address (including apt.no.) City or town, state or province, country, ZIP or foreign postal code ANDREW ANDERSON 156 WISTAR WAY ASHLAND, VA 23005 FATCA filing requirment		4 Federal income tax withheld	5 Investment	nvestment expenses This is important information being furnited.		
		6 Foreign Tax Paid	7 Foreign Co	untry or US possession	IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if	
		8 Tax exempt interest	9 Specified printerest	rivate activity bond		
		- 10 Market Discount	11 Bond Premium		this income is taxable and the IRS determines that it has	
		12 Bond premium on Treasury obligations	13 Bond Prei	mium on tax-exempt bor	not been reported	
Account number (see instructions)		14 Tax-exempt and tax credit bond CUSIP no.	15 State 1	.6 State Identification no.	17 State tax withheld	
Form 1099-INT (Rev. 1-202	2) (keep for your		www.irs.gov/Form1099INT	Depar	tment of the Treasury - 1	Internal Revenue Service
1	, ,, ,,					